

## 4. Profitability (Consolidated)

	2002	2003	2004	2005	2006	2007
Ratio of gross profit / Net sales (%)	7.8	8.2	9.2	9.3	6.9	6.6
Ratio of operating income / Net sales (%)	1.3	1.3	3.0	4.2	2.3	2.4
Ratio of Ordinary income /Net sales (%)	1.0	1.0	2.9	4.5	2.4	2.7
Ratio of net income / Net sales (%)	0.2	0.4	1.2	2.3	0.9	1.0

Increase and decrease rate (From last year)

	2002	2003	2004	2005	2006	2007
Net sales (%)	4.9	0.7	12.4	24.0	14.7	15.0
Gross profit (%)	-4.2	6.4	26.0	25.2	-15.2	10.4
Operating income (%)	9.6	4.5	160.2	69.3	-37.4	20.3
Ordinary income (%)	8.8	3.6	224.4	89.2	-37.4	26.1
Net income (%)	-	138.7	223.0	133.9	-57.1	32.5

	2002	2003	2004	2005	2006	2007
SG&A expenses ratio (%)	6.5	6.9	6.2	5.1	4.6	4.2
Interest coverage (Times)	2.0	2.3	5.9	11.0	6.7	7.7
ROA (%)	0.3	0.7	2.0	4.4	1.7	2.2
ROE (%)	1.8	4.1	12.2	22.9	8.0	9.0

\* Interest coverage=(Operating income+Interest income+securitie interest+Dvided income)/(Interest expense+Note+bond interest)

\* An accounting change, effective FY2003, was made that logistic costs and outsourcing service charges for some subsidiaries, whose accounts are included in consolidated financial statements, were reclassified from the account of cost of sales to the account of selling, general and administrative expenses.

\* For FY2006 onwards, return on equity (ROE) is calculated by dividing net income for the term by net assets (an average amount between the beginning and end of the term), whereas for FY2005 and preceding years, it was calculated by dividing net income for the term by shareholders' equity.

## 5.Capital Expenditures (Consolidated)

(billion Yen)

	2002	2003	2004	2005	2006	2007
Capital expenditures	24.1	36.6	30.1	31.8	36.1	49.0
Depreciation and amortization	22.8	23.6	24.9	28.3	37.8	42.8
Net income	3.4	8.2	26.4	61.8	26.5	35.2
Cash dividends paid and bonuses to Directors	3.8	3.8	3.8	5.2	6.8	5.4

\* Capital expenditures shown above mainly involve investments in plants and other fixed assets and are reported on an actual work basis.

\* Depreciation expenses above include the write-off of intangible fixed assets and long-term prepaid expenses and others.