

4. Profitability (Consolidated)

	2002	2003	2004	2005	2006	Sep 30,2006	Sep 30,2007
Ratio of gross profit / Net sales (%)	7.8	8.2	9.2	9.3	6.9	8.1	7.2
Ratio of operating profit / Net sales (%)	1.3	1.3	3.0	4.2	2.3	3.3	2.7
Ratio of Ordinary Profit/Net sales (%)	1.0	1.0	2.9	4.5	2.4	3.4	3.1
Ratio of net income / Net sales (%)	0.2	0.4	1.2	2.3	0.9	1.4	1.5

Increase and decrease rate (From last year)

	2002	2003	2004	2005	2006	Sep 30,2006	Sep 30,2007
Net sales (%)	4.9	0.7	12.4	24.0	14.7	22.1	9.0
Gross profit (%)	-4.2	6.4	26.0	25.2	-15.2	0.8	-3.0
Operating income (%)	9.6	4.5	160.2	69.3	-37.4	-4.2	-10.5
Ordinary income (%)	8.8	3.6	224.4	89.2	-37.4	-11.5	-3.4
Net income (%)	-	138.7	223.0	133.9	-57.1	-28.8	10.4

	2002	2003	2004	2005	2006	Sep 30,2006	Sep 30,2007
SG&A expenses ratio (%)	6.5	6.9	6.2	5.1	4.6	4.7	4.5
Interest coverage (Times)	2.0	2.3	5.9	11.0	6.7	9.5	7.7
ROA (%)	0.3	0.7	2.0	4.4	1.7	1.4	1.4
ROE (%)	1.8	4.1	12.2	22.9	8.0	6.4	6.7

* Interest coverage=(operating income+Interest income+securitie interest)/(Interest expense+Note+bond interest)

* An accounting change, effective FY2003, was made that logistic costs and outsourcing service charges for some subsidiaries, whose accounts are included in consolidated financial statements, were reclassified from the account of cost of sales to the account of selling, general and administrative expenses.

* For FY2006 onwards, return on equity (ROE) is calculated by dividing net income for the term (first-half year) by net assets, whereas for FY2005 and preceding years, it is calculated by dividing net income for the term (first-half year) by shareholders' equity.

5.Capital Expenditures (Consolidated)

	2002	2003	2004	2005	2006	Sep 30,2006	Sep 30,2007	*2007(expectation)
Capital expenditures	241	366	301	318	361	164	174	639
Depreciation and amortization	228	236	249	283	378	176	210	429
Net income	34	82	264	618	265	210	232	
Cash dividends paid and bonuses to Directors	38	38	38	52	68	48	34	

* Capital expenditures shown above mainly involve investments in plants and other fixed assets and are reported on an actual work basis.

* Deprecation expenses above include the write-off of intangible fixed assets and long-term prepaid expenses.

* Expectationof depreciation and amortization and capital expenditures may change due to various factors in the future.