

## 11. Profitability (Nonconsolidated)

|   | 2002 | 2003 | 2004 | 2005 | 2006 | Sep 30,2006 | Sep 30,2007 |
|---|------|------|------|------|------|-------------|-------------|
| Ratio of gross profit / net sales (%)     | 6.1  | 6.1  | 6.8  | 6.4  | 3.3  | 4.9         | 4.1         |
| Ratio of operating profit / net sales (%) | 0.7  | 0.8  | 2.4  | 3.0  | 0.3  | 1.8         | 1.2         |
| Ratio of ordinary profit/net sales (%)    | 0.5  | 0.4  | 2.1  | 3.0  | 0.3  | 1.8         | 1.3         |
| Ratio of net income / net sales (%)       | 0.2  | 0.2  | 0.7  | 1.9  | 0.0  | 0.8         | 0.9         |

Increase and decrease rate (From last year)

|                      | 2002  | 2003  | 2004  | 2005  | 2006  | Sep 30,2006 | Sep 30,2007 |
|----------------------|-------|-------|-------|-------|-------|-------------|-------------|
| Net sales (%)        | 7.5   | -0.1  | 17.1  | 27.0  | 13.5  | 21.6        | 10.2        |
| Gross profit (%)     | 5.6   | -0.3  | 30.2  | 19.5  | -42.0 | -13.3       | -7.6        |
| Operating income (%) | 85.1  | 5.9   | 265.3 | 58.6  | -88.9 | -31.9       | -25.3       |
| Ordinary income (%)  | 124.1 | -22.1 | 491.5 | 81.0  | -90.0 | -36.7       | -17.2       |
| Net income (%)       | -     | 12.6  | 340.8 | 239.3 | -97.1 | -53.1       | 20.7        |

|                           | 2002 | 2003 | 2004 | 2005 | 2006 | Sep 30,2006 | Sep 30,2007 |
|---------------------------|------|------|------|------|------|-------------|-------------|
| SG&A expenses ratio(%)    | 5.4  | 5.3  | 4.4  | 3.4  | 3.0  | 3.1         | 2.9         |
| Interest coverage (Times) | 1.3  | 1.4  | 4.7  | 8.2  | 1.3  | 5.2         | 3.8         |
| ROA (%)                   | 0.3  | 0.3  | 1.2  | 3.7  | 0.1  | 0.8         | 0.9         |
| ROE (%)                   | 1.7  | 1.9  | 7.8  | 21.6 | 0.5  | 4.0         | 5.1         |

\* Interest coverage=(operating income+Interest income+securitie interest)/(Interest expense+Note+bond interest)

\* For FY2006 onwards, return on equity (ROE) is calculated by dividing net income for the term (first-half year) by net assets, whereas for FY2005 and preceding years, it was calculated by dividing net income for the term (first-half year) by shareholders' equity.

## 12. Capital Expenditures (Nonconsolidated)

(100 million Yen) \*2007 (expectation)

|  | 2002 | 2003 | 2004 | 2005 | 2006 | Sep 30,2006 | Sep 30,2007 | *2007 |
|--|------|------|------|------|------|-------------|-------------|-------|
| Capital expenditures                         | 196  | 266  | 240  | 173  | 249  | 109         | 110         | 397   |
| Depreciation and amortization                | 174  | 181  | 192  | 201  | 199  | 101         | 114         | 227   |
| Net income                                   | 28   | 31   | 137  | 465  | 13   | 107         | 130         |       |
| Cash dividends paid and bonuses to directors | 38   | 38   | 51   | 68   | 54   | 20          | 20          |       |

\* Capital expenditures shown above mainly involve investments in plants and other fixed assets and are reported on an actual work basis.

\* Depreciation expenses above include the write-off of intangible fixed assets and long-term prepaid expenses.

\* Expectation of depreciation and amortization and capital expenditures may change due to various factors in the future.