

CONSOLIDATED STATEMENTS OF OPERATIONS
 (YEARS ENDED MARCH 31, 2000, 2001, 2002, 2003 AND 2004)

連結損益計算書
 (3月31日に終了した各会計年度)

						Millions of yen	Thousands of
		2000	2001	2002	2003	百万円	U.S. dollars
						2004	千米ドル
							2004
NET SALES	売上高	¥1,584,678	¥1,845,842	¥1,813,838	¥1,902,768	¥1,916,278	\$18,131,119
COST OF SALES	売上原価	1,427,640	1,664,757	1,659,438	1,754,853	1,758,858	16,641,669
GROSS PROFIT	売上総利益	157,038	181,085	154,400	147,915	157,420	1,489,450
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	販売費及び一般管理費	140,373	144,503	132,343	123,748	132,174	1,250,582
OPERATING INCOME	営業利益	16,665	36,582	22,057	24,167	25,246	238,868
OTHER INCOME (EXPENSES):	その他の収益(費用)						
Interest and dividend income	受取利息及び配当金	2,171	3,445	3,192	1,906	1,559	14,751
Interest expenses	支払利息	(18,991)	(18,692)	(14,220)	(12,928)	(11,867)	(112,281)
Foreign currency exchange gain (loss), net	為替差(損)益	3,502	1,347	2,373	426	(18)	(170)
Net gain (loss) on sale and disposal of property, plant and equipment	固定資産処分損益	13,819	7,024	661	(1,315)	(1,864)	(17,636)
Equity in earnings or losses of affiliates	持分法による投資損益	(1,798)	555	268	973	2,717	25,707
Write-down of marketable securities and investments in securities	有価証券及び投資有価証券評価損	(2,312)	(2,536)	(15,484)	(4,587)	(283)	(2,678)
Gain on contribution of securities to retirement benefit trust	退職給付信託設定益	—	—	—	1,120	—	—
Gain on sale of investments in securities	投資有価証券売却益	7,063	376	3,392	246	1,321	12,499
Loss on sale of investments in securities	投資有価証券売却損	—	(6,044)	(2,763)	(102)	(69)	(653)
Special severance payments for early retired employees	特別退職金	(6,956)	—	—	—	—	—
Other, net	その他 純額	150	403	(1,357)	3,060	850	8,042
		(3,352)	(14,122)	(23,938)	(11,201)	(7,654)	(72,419)
Income (loss) before income taxes and minority interests	税金等調整前 当期純利益(損失)	¥ 13,313	¥ 22,460	¥ (1,881)	¥ 12,966	¥ 17,592	\$ 166,449

						Millions of yen 百万円	Thousands of U.S. dollars 千米ドル
		2000	2001	2002	2003	2004	2004
INCOME (LOSS) BEFORE INCOME TAXES AND MINORITY INTERESTS	税金等調整前 当期純利益(損失)	13,313	22,460	(1,881)	12,966	17,592	166,449
INCOME TAXES:	法人税等:						
Current	法人税、住民税及び事業税	4,379	8,245	7,122	6,981	11,375	107,626
Deferred	法人税等調整額	3,745	4,430	(6,262)	1,139	(2,641)	(24,988)
INCOME (LOSS) BEFORE MINORITY INTERESTS	少数株主利益控除前 当期純利益(損失)	5,189	9,785	(2,741)	4,846	8,858	81,811
MINORITY INTERESTS	少数株主利益	(348)	(1,111)	(2,449)	(1,420)	(679)	(6,424)
NET INCOME (LOSS)	当期純利益(損失)	¥ 4,841	¥ 8,674	¥ (5,190)	¥ 3,426	¥ 8,179	\$ 77,387
						Yen 円	U.S. dollars 米ドル
		2000	2001	2002	2003	2004	2004
BASIC NET INCOME (LOSS) PER SHARE	一株当たり当期純利益(損失)	¥7.76	¥13.81	¥(8.24)	¥5.42	¥12.95	\$0.12
DILUTED NET INCOME PER SHARE	潜在株式調整後 一株当たり当期純利益	7.68	13.53	—	—	12.74	0.12
CASH DIVIDENDS PER SHARE	一株当たり配当金	¥6.00	¥ 6.00	¥ 6.00	¥6.00	¥ 6.00	\$0.06