

CONSOLIDATED STATEMENTS OF CASH FLOWS (YEARS ENDED MARCH 31, 2000 AND 2001) 連結キャッシュ・フロー表 (3月31日に終了した各会計年度)

Millions of yen
百万円
2000

CASH FLOWS FROM OPERATING ACTIVITIES:		営業活動によるキャッシュ・フロー:	
Income (loss) before income taxes and minority interests		税金等調整前当期純利益	¥ 13,313
Adjustments to reconcile income (loss) before income taxes and minority interests to net cash provided by (used in) operating activities:			
		税金等調整前当期純利益(損失)の営業活動に使用した現金(純額)への調整:	
Depreciation and amortization		減価償却費	23,436
Amortization of consolidation goodwill		連結調整勘定償却額	431
Decrease (increase) in allowance for doubtful accounts		貸倒引当金の増減額	(121)
Increase in valuation allowance for investments in securities		投資評価引当金の増加額	185
Decrease in retirement and severance benefits		退職給与引当金の減少額	(1,502)
Increase (decrease) in provision for loss of loan guarantee		債務保証損失引当金の増減額	558
Interest and dividend income		受取利息及び受取配当金	(2,171)
Interest expense		支払利息	18,991
Equity in earnings or losses of affiliates		持分法による投資損益	1,798
Net gain on sale of property, plant and equipment		有形固定資産売却益純額	(14,520)
Special severance payments for early retired employees		特別退職金	6,956
Increase (decrease) in notes and accounts receivable		売上債権の増減額	(11,731)
Increase (decrease) in inventories		棚卸資産の増減額	(22,364)
Increase (decrease) in notes and accounts payable		仕入債務の増減額	37,916
Increase (decrease) in other current assets		その他流動資産の増減額	(23,297)
Decrease (increase) in other current liabilities		その他の流動負債の増減額	(28,289)
Decrease (increase) in other long-term liabilities		その他固定負債の増減額	(11,720)
Other, net		その他	(3,186)
Subtotal		小計	(15,317)
Interest and dividends received		利息及び配当金の受取額	2,008
Interest paid		利息の支払額	(18,841)
Amount of special severance payments for early retired employees		特別退職金の支払額	(6,956)
Income taxes paid		法人税等の支払額	(3,592)
Net cash (used in) provided by operating activities		営業活動によるキャッシュ・フロー	(42,698)
CASH FLOWS FROM INVESTING ACTIVITIES:		投資活動によるキャッシュ・フロー:	
Payments for purchases of marketable securities		有価証券の取得による支出	(16,708)
Proceeds from disposal of marketable securities		有価証券の売却による収入	18,193
Payments for purchases of property, plant and equipment		有形固定資産の取得による支出	(24,239)
Proceeds from disposal of property, plant and equipment		有形固定資産の売却による収入	29,165
Payments for purchases of investment in securities		投資有価証券の取得による支出	(6,274)
Proceeds from sale of investment in securities		投資有価証券の売却による収入	8,719
Increase in intangible assets and deferred charges		無形固定資産及び長期前払費用取得による支出	(1,950)
Proceeds from purchase of investment in newly consolidated subsidiaries		連結の範囲の変更を伴う子会社株式の取得による収入	3,206
Payments for long-term loans		長期貸付による支出	(2,319)
Proceeds from long-term loans receivable		長期貸付金の回収による収入	6,091
Other, net		その他	(346)
Net cash (used in) provided by investing activities		投資活動によるキャッシュ・フロー	13,538
CASH FLOWS FROM FINANCING ACTIVITIES:		財務活動によるキャッシュ・フロー:	
Increase (decrease) in short-term loans		短期借入金の増減額	(19,767)
Repayments for commercial paper		コマーシャルペーパーの償還による支出	(10,000)
Proceeds from long-term loans payable		長期借入による収入	61,516
Repayments for long-term loans payable		長期借入金の返済による支出	(48,999)
Proceeds from issuing straight bonds		社債の発行による収入	55,000
Repayments of convertible bonds		転換社債の償還による支出	(42,054)
Cash dividends paid		配当金の支払額	(3,742)
Other, net		その他	(217)
Net cash (used in) provided by financing activities		財務活動によるキャッシュ・フロー	31,271
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS		現金及び現金同等物に係る換算差額	(54)
NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS		現金及び現金同等物の増減額	2,057
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR		現金及び現金同等物の期首残高	89,735
CASH AND CASH EQUIVALENTS FROM NEWLY CONSOLIDATED SUBSIDIARIES		新規連結に伴う現金及び現金同等物の増加額	4,221
CASH AND CASH EQUIVALENTS AT END OF YEAR		現金及び現金同等物の期末残高	¥ 96,013

		Millions of yen 百万円 2001
CASH FLOWS FROM OPERATING ACTIVITIES:	営業活動によるキャッシュ・フロー:	
Income (loss) before income taxes and minority interests	税金等調整前当期純利益	¥ 22,460
Adjustments to reconcile income (loss) before income taxes and minority interests to net cash provided by (used in) operating activities:		
税金等調整前当期純利益(損失)の営業活動に使用した現金(純額)への調整:		
Depreciation and amortization	減価償却費	24,672
Amortization of consolidation goodwill	連結調整勘定償却額	274
Decrease (increase) in allowance for doubtful accounts	貸倒引当金の増減額	(469)
Interest and dividend income	受取利息及び受取配当金	(3,445)
Interest expense	支払利息	18,692
Equity in earnings or losses of affiliates	持分法による投資損益	(555)
Net loss (gain) on sale or disposal of property, plant and equipment	有形固定資産売却益	(7,024)
Write down of marketable securities and investments in securities	投資有価証券評価損	2,536
Decrease (increase) in notes and accounts receivable	売上債権の増減額	(31,786)
Decrease (increase) in inventories	棚卸資産の増減額	(26,549)
Increase (decrease) in notes and accounts payable	仕入債務の増減額	44,935
Increase (decrease) in other allowance reserves	その他引当金の増減額	(973)
Decrease (increase) in other current assets	その他流動資産の増減額	(11,987)
Increase (decrease) in other current liabilities	その他の流動負債の増減額	49,650
Other, net	その他	2,585
Subtotal	小計	83,016
Interest and dividends received	利息及び配当金の受取額	2,743
Interest paid	利息の支払額	(18,515)
Income taxes paid	法人税等の支払額	(8,420)
Net cash provided by (used in) operating activities	営業活動によるキャッシュ・フロー	58,824
CASH FLOWS FROM INVESTING ACTIVITIES:	投資活動によるキャッシュ・フロー:	
Payments for purchases of property, plant and equipment	有形固定資産の取得による支出	(19,626)
Proceeds from disposal of property, plant and equipment	有形固定資産の売却による収入	16,551
Proceeds from sale of settled property	信託財産売却による収入	42,000
Payments for purchases of marketable securities and investment in securities	投資有価証券の取得による支出	(7,036)
Proceeds from sale of marketable securities and investment in securities	投資有価証券の売却による収入	7,335
Payment for intangible assets and deferred charges	無形固定資産及び長期前払費用取得による支出	(1,923)
Decrease (increase) in short-term loans receivable	短期貸付金の増減額	(609)
Payments for long-term loans receivable	長期貸付による支出	(3,916)
Proceeds from long-term loans receivable	長期貸付金の回収による収入	4,554
Other, net	その他	(9,982)
Net cash provided by (used in) investing activities	投資活動によるキャッシュ・フロー	27,348
CASH FLOWS FROM FINANCING ACTIVITIES:	財務活動によるキャッシュ・フロー:	
Increase (decrease) in short-term loans payable	短期借入金の増減額	(16,627)
Proceeds from long-term loans payable	長期借入による収入	4,905
Repayments for long-term loans payable	長期借入金の返済による支出	(36,947)
Issuance of bonds	社債の発行による収入	10,000
Redemption of convertible bonds	転換社債の償還による支出	(44,584)
Cash dividends paid	配当金の支払額	(3,779)
Other, net	その他	(197)
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	(87,229)
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	現金及び現金同等物に係る換算差額	588
NET DECREASE IN CASH AND CASH EQUIVALENTS	現金及び現金同等物の増減額	(469)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	現金及び現金同等物の期首残高	96,013
CASH AND CASH EQUIVALENTS FROM NEWLY CONSOLIDATED SUBSIDIARIES	新規連結に伴う現金及び現金同等物の増加額	729
CASH AND CASH EQUIVALENTS AT END OF YEAR	現金及び現金同等物の期末残高	¥97,788

CONSOLIDATED STATEMENTS OF CASH FLOWS | 連結キャッシュ・フロー表
(YEARS ENDED MARCH 31, 2002, 2003 AND 2004) | (3月31日に終了した各会計年度)

		Millions of yen 百万円			Thousands of U.S. dollars
		2002	2003	2004	千米ドル 2004
CASH FLOWS FROM OPERATING ACTIVITIES:	営業活動によるキャッシュ・フロー:				
Income (loss) before income taxes and minority interests	税金等調整前当期純利益(損失)	¥ (1,881)	¥ 12,966	¥ 17,592	\$ 166,449
Adjustments to reconcile income (loss) before income taxes and minority interests to net cash provided by (used in) operating activities:	税金等調整前当期純利益(損失)の営業活動に使用した現金(純額)への調整:				
Depreciation and amortization	減価償却費	23,492	22,843	23,632	223,597
Amortization of consolidation goodwill	連結調整勘定償却額	138	147	1	9
Increase (decrease) in allowance for doubtful accounts	貸倒引当金の増減額	1,658	(1,841)	233	2,205
Interest and dividend income	受取利息及び受取配当金	(3,192)	(1,906)	(1,559)	(14,751)
Interest expense	支払利息	14,220	12,928	11,867	112,281
Equity in earnings of affiliates	持分法による投資損益	(268)	(973)	(2,717)	(25,707)
Net loss (gain) on sale or disposal of property, plant and equipment	有形固定資産売却損益	(661)	1,315	2,315	21,904
Write-down of marketable securities and investments in securities	投資有価証券評価損	15,484	4,587	283	2,678
Gain on contribution of securities to retirement benefit trust	退職給付信託設定益	—	(1,120)	—	—
Transfer of securities to retirement benefit trust	有価証券退職給付信託設定額	—	5,218	—	—
Decrease (increase) in notes and accounts receivable	売上債権の増減額	62,189	(14,568)	28,541	270,044
Decrease (increase) in inventories	棚卸資産の増減額	10,622	(5,791)	8,576	81,143
Increase (decrease) in notes and accounts payable	仕入債務の増減額	(16,146)	23,110	(35,414)	(335,074)
Increase (decrease) in other allowance reserves	その他引当金の増減額	1,480	(487)	—	—
Decrease (increase) in other current assets	その他流動資産の増減額	1,691	(33,072)	24,781	234,459
Increase (decrease) in other current liabilities	その他の流動負債の増減額	(8,112)	(34,774)	36,958	349,683
Other, net	その他	(3,892)	2,416	5,988	56,656
Subtotal	小計	96,822	(9,002)	121,077	1,145,586
Interest and dividend received	利息及び配当金の受取額	1,820	1,194	1,649	15,602
Interest paid	利息の支払額	(14,260)	(12,720)	(11,884)	(112,442)
Income taxes paid	法人税等の支払額	(7,736)	(6,447)	(9,015)	(85,296)
Net cash provided by (used in) operating activities	営業活動によるキャッシュ・フロー	76,646	(26,975)	101,827	963,450

		2002	2003	Millions of yen 百万円 2004	Thousands of U.S. dollars 千米ドル 2004
CASH FLOWS FROM INVESTING ACTIVITIES:	投資活動によるキャッシュ・フロー:				
Payments for purchases of property, plant and equipment	有形固定資産の取得による支出	(21,742)	(19,626)	(27,813)	(263,156)
Proceeds from sale or disposal of property, plant and equipment	有形固定資産の売却による収入	9,332	11,062	2,069	19,576
Payments for purchases of marketable securities and investments in securities	投資有価証券の取得による支出	(14,609)	(9,113)	(3,840)	(36,333)
Proceeds from sale of marketable securities and investments in securities	投資有価証券の売却による収入	18,704	6,492	5,545	52,465
Payments for intangible assets and deferred charges	無形固定資産及び長期前払費用取得による支出	(3,885)	(3,297)	(8,232)	(77,888)
Decrease (increase) in short-term loans receivable	短期貸付金の増減額	1,831	(373)	(482)	(4,561)
Payments for long-term loans receivable	長期貸付による支出	(1,952)	(573)	(2,193)	(20,749)
Proceeds from long-term loans receivable	長期貸付金の回収による収入	2,396	1,276	1,690	15,990
Payments for factoring	債権購入による支出	(3,866)	—	—	—
Proceeds from factoring	債権回収による収入	—	1,571	498	4,712
Other, net	その他	(153)	(230)	49	463
Net cash provided by (used in) investing activities	投資活動によるキャッシュ・フロー	(13,944)	(12,811)	(32,709)	(309,481)
CASH FLOWS FROM FINANCING ACTIVITIES:	財務活動によるキャッシュ・フロー:				
Increase (decrease) in short-term loans payable	短期借入金の増減額	(66,298)	7,887	(16,266)	(153,903)
Proceeds from long-term loans payable	長期借入による収入	30,430	63,264	116,159	1,099,054
Repayments for long-term loans payable	長期借入金の返済による支出	(37,462)	(58,918)	(57,200)	(541,205)
Issuance of bonds	社債の発行による収入	—	19,876	—	—
Redemptions of bonds	社債の償還による支出	(10,200)	(16,071)	(46,100)	(436,181)
Redemptions of convertible bonds	転換社債の償還による支出	(1,332)	(1,924)	(18)	(170)
Cash dividends paid	配当金の支払額	(3,774)	(3,777)	(3,792)	(35,879)
Cash dividends paid for minority shareholders	少数株主への配当金の支払額	—	—	(513)	(4,854)
Proceeds from issuing shares for minority shareholders	少数株主への株式発行による収入	—	—	183	1,731
Other, net	その他	90	(210)	(132)	(1,249)
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	(88,546)	10,127	(7,679)	(72,656)
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	現金及び現金同等物に係る換算差額	1,078	(845)	(1,171)	(11,079)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	現金及び現金同等物の増減額	(24,766)	(30,504)	60,268	570,234
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	現金及び現金同等物の期首残高	97,788	74,000	43,810	414,514
CASH AND CASH EQUIVALENTS FROM NEWLY CONSOLIDATED SUBSIDIARIES	新規連結に伴う現金及び現金同等物の増加額	934	283	249	2,356
CASH AND CASH EQUIVALENTS FROM MERGERS	合併に伴う現金及び現金同等物の増加額	44	31	193	1,826
CASH AND CASH EQUIVALENTS AT END OF YEAR	現金及び現金同等物の期末残高	¥ 74,000	¥ 43,810	¥104,520	\$ 988,930