

Consolidated Statements of Cash Flows (Years ended March 31, 2002, 2003, 2004, 2005 and 2006)

連結キャッシュ・フロー表 (3月31日に終了した各会計年度)

		2002	2003	2004	2005	Millions of yen 百万円 2006	Thousands of U.S. dollars 千米ドル 2006
CASH FLOWS FROM OPERATING ACTIVITIES:	営業活動による キャッシュ・フロー:						
Income (loss) before income taxes and minority interests	税金等調整前 当期純利益 (損失)	¥ (1,881)	¥ 12,966	¥ 17,592	¥ 47,533	¥ 120,393	\$1,024,883
Adjustments to reconcile income (loss) before income taxes and minority interests to net cash provided by (used in) operating activities:	税金等調整前 当期純利益 (損失) の 営業活動に使用した現金 (純額) への調整:						
Depreciation and amortization	減価償却費	23,492	22,843	23,632	24,927	28,313	241,023
Amortization of consolidation goodwill	連結調整勘定償却額	138	147	1	(86)	380	3,235
Impairment loss on fixed assets	減損損失	—	—	—	11,330	1,976	16,821
Increase (decrease) in allowance for doubtful accounts	貸倒引当金の増減額	1,658	(1,841)	233	325	(1,912)	(16,276)
Increase (decrease) in retirement and severance benefits	退職給付引当金の増減額	—	—	321	2,574	(2,795)	(23,793)
Interest and dividend income	受取利息及び受取配当金	(3,192)	(1,906)	(1,559)	(2,333)	(6,490)	(55,248)
Interest expenses	支払利息	14,220	12,928	11,867	11,484	10,747	91,487
Equity in earnings of affiliates	持分法による投資損益	(268)	(973)	(2,717)	(5,508)	(9,578)	(81,536)
Net loss (gain) on sale or disposal of property, plant and equipment	有形固定資産 売却 (損) 益	(661)	1,315	2,315	2,481	1,141	9,713
Write-down of marketable securities and investments in securities	投資有価証券評価損	15,484	4,587	283	70	—	—
Gain on contribution of securities to retirement benefit trust	退職給付信託設定益	—	(1,120)	—	—	—	—
Transfer of securities to retirement benefit trust	有価証券退職給付信託設定額	—	5,218	—	—	—	—
Decrease (increase) in notes and accounts receivable	売上債権の増減額	62,189	(14,568)	28,541	(9,374)	(35,713)	(304,018)
Decrease (increase) in inventories	棚卸資産の増減額	10,622	(5,791)	8,576	(55,233)	(105,263)	(896,084)
Increase (decrease) in notes and accounts payable	仕入債務の増減額	(16,146)	23,110	(35,414)	92,504	(5,972)	(50,839)
Increase (decrease) in other allowance reserves	その他引当金の増減額	1,480	(487)	—	—	—	—
Decrease (increase) in other current assets	その他流動資産の増減額	1,691	(33,072)	24,781	(50,137)	10,774	91,717
Increase (decrease) in other current liabilities	その他の流動負債の増減額	(8,112)	(34,774)	36,958	(7,495)	14,862	126,517
Decrease (increase) in other investments	その他投資等の増減額	—	—	—	—	5,712	48,625
Other, net	その他	(3,892)	2,416	5,667	(1,131)	(529)	(4,502)
Subtotal	小計	96,822	(9,002)	121,077	61,931	26,046	221,725
Interest and dividend received	利息及び配当金の受取額	1,820	1,194	1,649	2,918	10,193	86,771
Interest paid	利息の支払額	(14,260)	(12,720)	(11,884)	(11,259)	(10,804)	(91,972)
Income taxes paid	法人税等の支払額	(7,736)	(6,447)	(9,015)	(13,096)	(46,120)	(392,612)
Net cash provided by (used in) operating activities	営業活動によるキャッシュ・フロー	¥ 76,646	¥ (26,975)	¥ 101,827	¥ 40,494	¥ (20,685)	\$ (176,088)

	2002	2003	2004	2005	Millions of yen 百万円	Thousands of U.S. dollars 千米ドル
					2006	2006
CASH FLOWS FROM INVESTING ACTIVITIES:	投資活動によるキャッシュ・フロー：					
Payments for purchases of property, plant and equipment	¥(21,742)	¥(19,626)	¥(27,813)	¥(26,349)	¥(18,989)	\$ (161,650)
Proceeds from sale or disposal of property, plant and equipment	9,332	11,062	2,069	8,723	25,918	220,635
Payments for purchases of marketable securities and investment in securities	(14,609)	(9,113)	(3,840)	(13,959)	(76)	(647)
Proceeds from sale of marketable securities and investments in securities	18,704	6,492	5,545	11,721	2,139	18,209
Payments for intangible assets and deferred charges	(3,885)	(3,297)	(8,232)	(2,692)	(11,885)	(101,175)
Decrease(increase) in short-term loans receivable	1,831	(373)	(482)	943	(535)	(4,554)
Payments for long-term loans receivable	(1,952)	(573)	(2,193)	(11,207)	(154)	(1,311)
Proceeds from long-term loans receivable	2,396	1,276	1,690	6,148	1,428	12,156
Payments from factoring	(3,866)	—	—	—	—	—
Proceeds from factoring	—	1,571	498	1,283	514	4,376
Payments for acquisition of shares of newly consolidated subsidiaries	—	—	—	(10,573)	—	—
Proceeds from acquisition of shares of newly consolidated subsidiaries	—	—	—	427	—	—
Other, net	(153)	(230)	49	(1,042)	292	2,486
Net cash provided by (used in) investing activities	(13,944)	(12,811)	(32,709)	(36,577)	(1,348)	(11,475)
CASH FLOWS FROM FINANCING ACTIVITIES:	財務活動によるキャッシュ・フロー：					
Increase (decrease) in short-term loans payable	(66,298)	7,887	(16,266)	(47,854)	47,750	406,487
Proceeds from long-term loans payable	30,430	63,264	116,159	77,087	29,794	253,631
Repayments for long-term loans payable	(37,462)	(58,918)	(57,200)	(78,439)	(48,911)	(416,370)
Proceeds from issuance of common stock	—	—	—	—	20,811	177,160
Proceeds from issuance of convertible bonds	—	—	—	—	17,971	152,984
Redemptions of bonds	(10,200)	(16,071)	(46,100)	—	(21,500)	(183,025)
Redemptions of convertible bonds	(1,332)	(1,924)	(18)	(16,523)	—	—
Cash dividends paid	(3,774)	(3,777)	(3,792)	(3,790)	(5,172)	(44,028)
Cash dividends paid for minority shareholders	—	—	(513)	(510)	(498)	(4,239)
Proceeds from issuing shares for minority shareholders	—	—	183	19	—	—
Other, net	90	(210)	(132)	(153)	(637)	(5,425)
Net cash provided by (used in) financing activities	(88,546)	10,127	(7,679)	(70,163)	39,608	337,175
EFFECT OF EXCHANGES RATE CHANGES ON CASH AND CASH EQUIVALENTS	1,078	(845)	(1,171)	(212)	895	7,620
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(24,766)	(30,504)	60,268	(66,458)	18,470	157,232
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	97,788	74,000	43,810	104,520	38,062	324,015
CASH AND CASH EQUIVALENTS FROM NEWLY CONSOLIDATED SUBSIDIARIES	934	283	249	—	100	851
CASH AND CASH EQUIVALENTS FROM MERGERS	44	31	193	—	—	—
CASH AND CASH EQUIVALENTS AT END OF YEAR	¥ 74,000	¥ 43,810	¥104,520	¥ 38,062	¥ 56,632	¥ 482,098