

## (2) (Summarized) Consolidated Statements of Income

(Unit: million yen, %)

Item	3Q FY2006	3Q FY2007	Change		(Ref) FY2006
	( Apr. - Dec. 2006 )	( Apr. - Dec. 2007 )	Amount	Change	( Apr. 2006 - Mar. 2007 )
	Amount	Amount	Amount	Change	Amount
I . Net sales	2,270,965	2,540,516	269,551	11.9	3,062,743
II . Cost of sales	2,118,918	2,361,554	242,636	11.5	2,852,242
Gross profit	152,046	178,962	26,916	17.7	210,501
III . Selling, general and administrative expenses	104,873	109,283	4,410	4.2	140,858
Operating income	47,173	69,678	22,505	47.7	69,643
IV . Non-operating income	( 14,837 )	( 16,737 )	( 1,900 )	( 12.8 )	( 20,827 )
Interest and dividend income	1,513	2,921	1,408	93.1	1,845
Foreign currency exchange gains	2,036	2,087	51	2.5	2,884
Equity in earnings of affiliates	7,236	6,893	-343	-4.7	9,920
Others	4,052	4,835	783	19.3	6,177
V . Non-operating expenses	( 10,678 )	( 13,317 )	( 2,639 )	( 24.7 )	( 15,680 )
Interest expenses	7,990	8,707	717	9.0	10,686
Others	2,688	4,609	1,921	71.4	4,994
Ordinary income	51,331	73,098	21,767	42.4	74,789
VI . Extraordinary income	2,974	7,822	4,848	162.9	3,883
VII . Extraordinary losses	5,602	4,157	-1,445	-25.8	7,429
Income before income taxes and minority interests for the third quarter (First Year)	48,704	76,764	28,060	57.6	71,243
Income taxes	27,071	39,691	12,620	46.6	38,685
Minority interests	3,754	3,463	-291	-7.7	6,021
Net income for the third quarter (Fiscal Year)	17,879	33,609	15,730	88.0	26,536